



Oregon

Kate Brown, Governor

Department of Consumer and Business Services
Oregon Health Insurance Marketplace

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June 18, 2018

Sample of SHOP Approval Letter for Small Business Tax Credit
(This letter works as the government pass/payment coupon for IRS tax refund)

CHOU
ERICA
3RD DRIVE, STE 270
PORTLAND OR 97211

Re: Marketplace Small Employer Program Eligibility Notice

Dear Sharon Chou:

We have reviewed your policy information for plan year 2018 and determined that your small business would be eligible to participate in the employer program with the Marketplace.

If you wish to apply for the IRS Small Business Tax Credit, you will need to provide this notice with your tax documentation to your tax professional. This notice provides confirmation that you have purchased the following Marketplace certified employer program plans:

| Insurance company | Plan name | Plan ID |
|-------------------|---------------------------------------|-------------------|
| Kaiser Permanente | KP OR Bronze 6600/40 | 71287OR0570007-01 |
| Kaiser Permanente | KP OR Platinum 0/20 | 71287OR0430001-01 |
| Kaiser Permanente | KP OR Choice 80 Pediatric Dental Plan | 71287OR0600002-01 |

The Marketplace does not determine eligibility for the IRS Small Business Tax Credit. You can find more information about tax credit options by contacting a tax professional or by visiting irs.gov.

If you have any questions, please send them via e-mail to marketplace@oregon.gov.

Sincerely,

Amy Coven
Marketplace Small Employer Program

